

QuickBooks Integration

Did you know that you can easily connect your Business Online Banking account to QuickBooks (cloud based version) utilizing your MidCountry Bank Business Online Banking login? This connection will streamline the ability to synchronize daily transactions by automating the download process.

To take advantage of the connect feature for your business accounts, you will need a QuickBooks Online subscription. For more information about the different plans available, please refer to www.Quickbooks.intuit.com/online.

Customers using the Desktop version of QuickBooks (software installed on your device) can still use the two step method of downloading and importing transactions.

Getting Started

1. Log into QuickBooks Online. Once logged in, select "Banking" from the left menu and "Connect Account" as shown below.



Continue on reverse side



www.MidCountry.bank

2. Follow the prompts to add an account. Search for MidCountry Bank, selecting "MidCountry Bank – Business" as shown below.

Let's get a picture of your profits

Connect your bank or credit card to bring in your transactions.

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	MidCountry Bank - Business www.midcountry.bank	

- 3. You will be prompted to enter your MidCountry Bank Business Online Banking Username and Password. QuickBooks may validate your login by asking your MidCountry Bank security questions and presenting other security features. If you are a business customer with token access, an inquiry - only user will need to be created. Please refer to the token access security directions below.
- 4. If you have multiple accounts to connect, you will be prompted to select which accounts you would like to access and asked to provide a name for each account. Once the connection is complete, the bank accounts may be accessed and updated from the "Banking" menu. Transactions from the prior 60 days will be available at setup, and subsequent transactions are available to update the day after they occur.

Token Access Security

Businesses who use Business Online Banking for services such as Bill Pay, Wire transfers and ACH initiation use a token device for added security. In this case, an inquiry only user profile needs to be established in Business Online Banking before you can enable the connection feature in QuickBooks. For specific instructions, please contact **Cash.Management@MidCountryBank.com**. We are happy to assist!

